

**Commentary:-**

- Rupee opened on weaker note at 75/USD losing 12 paise against its previous close. Since opening we did not witness much weakness and it was limited till 75.04/USD. However stronger equity market, rupee could gain and to wrap up the session rupee ended on flat note at 74.87/USD.
- Ending losing strike NIFTY had a positive opening gaining 111 points at 17783 levels against its previous close. Initially NIFTY posted day low near 17700 levels, however it continued to inch up higher and higher as the day progressed. 257 points off day low, NIFTY posted day high i.e.17954 levels and closed at 17930 levels.
- FIIs were net seller on last trading session for Rs202 cr.
- Trading range for the spot USDINR pair would be 74.80 to 75.20/USD.

**Global Equity Market Movement on 01/11/2021**

Indices	LCP	PCP	%change
<b>ASIA</b>			
<b>NIFTY</b>	17930	17672	1.46
<b>SENSEX</b>	60138	59307	1.40
<b>NIKKEI</b>	29647	28893	2.61
<b>HANG SENG</b>	25154	25377	-0.88
<b>SHANGHAI</b>	3544	3547	-0.08
<b>KOSPI</b>	2979	2971	0.28
<b>AMERICA</b>			
<b>DJIA</b>	35914	35820	0.26
<b>NASDAQ</b>	15596	15498	0.63
<b>S&amp;P500</b>	4614	4605	0.18
<b>EUROPE</b>			
<b>CAC</b>	6893	6830	0.92
<b>DAX</b>	15806	15689	0.75
<b>FTSE</b>	7289	7238	0.71

**Pivot Table**

Future (26 <sup>th</sup> November, 2021)	S3	S2	S1	PIVOT	R1	R2	R3
USD/INR	74.8325	74.9500	75.0575	75.1750	75.2825	75.4000	75.5075
EUR/INR	86.7425	86.8225	86.9150	86.9925	87.0825	87.1625	87.2550
GBP/INR	101.7000	102.1150	102.3700	102.7850	103.0400	103.4550	103.7100
JPY/INR	65.4275	65.5875	65.7250	65.8850	66.0225	66.1850	66.3200

**Economic Data Releases on 2<sup>nd</sup> November, 2021**

*No Important Data*

*Disclaimer:*

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