

Commentary:-

- Rupee opened on weak note at 74.98/USD against its previous close losing 9 paise on back of immense selling by FIIs. It swung within a range of 74.97 – 75.10/USD. And it closed on lowest level of 75.08/USD losing 19 paise.
- NIFTY opened on higher note at 114 points at 18229 levels. It posted day high i.e.18241 levels but could not sustain at higher levels and continued to trade lower and lower breaking 18000 levels. 273 points off day high, it registered day low i.e.17968 levels. A bounced was observed to restore 18000 levels. To end the session, NIFTY closed at 18125 levels.
- FIIs were net seller on last trading session for Rs2459 cr.
- Trading range for the spot USDINR pair would be 74.80 to 75.20/USD.

Global Equity Market Movement on 25/10/2021

| Indices | LCP | PCP | %change |
|-------------------|-------|-------|---------|
| ASIA | | | |
| NIFTY | 18125 | 18115 | 0.06 |
| SENSEX | 60967 | 60822 | 0.24 |
| NIKKEI | 28600 | 28805 | -0.71 |
| HANG SENG | 26132 | 26127 | 0.02 |
| SHANGHAI | 3610 | 3583 | 0.76 |
| KOSPI | 3021 | 3006 | 0.48 |
| AMERICA | | | |
| DJIA | 35741 | 35677 | 0.18 |
| NASDAQ | 15227 | 15090 | 0.90 |
| S&P500 | 4566 | 4545 | 0.47 |
| EUROPE | | | |
| CAC | 6713 | 6734 | -0.31 |
| DAX | 15599 | 15543 | 0.36 |
| FTSE | 7223 | 7205 | 0.25 |

Pivot Table

| Future (Oct 2021) | S3 | S2 | S1 | PIVOT | R1 | R2 | R3 |
|-------------------|----------|----------|----------|----------|----------|----------|----------|
| USD/INR | 74.7300 | 74.8225 | 74.9700 | 75.0625 | 75.2100 | 75.3025 | 75.4500 |
| EUR/INR | 86.9300 | 87.1200 | 87.2200 | 87.4100 | 87.5100 | 87.7000 | 87.8000 |
| GBP/INR | 102.8900 | 103.0450 | 103.2175 | 103.3725 | 103.5450 | 103.7000 | 103.8725 |
| JPY/INR | 65.7175 | 65.8200 | 65.9500 | 66.0525 | 66.1825 | 66.2850 | 66.4150 |

Economic Data Releases on 26th October, 2021

| Time | Data Releases For Today | Forecast | Previous | Implications |
|--------|------------------------------|----------|----------|---------------------------------------|
| 7:30pm | CB Consumer Confidence (USD) | 108.4 | 109.3 | Actual > Forecast = Good For Currency |

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